

## V5-I 2016-17 Independent Aggregate Verification Worksheet

### Verification information

What is verification and why was I selected?

Verification is the process by which certain required information on the FAFSA is reviewed for accuracy and completeness.

Students are selected for verification for one of the following reasons:

- The Central Processing System found inconsistencies and/or potential errors in the student's FAFSA
- Random selection
- School selection

Steps to complete verification:

- Complete all sections of this worksheet, sign it, and send the completed worksheet along with any required documentation to the Office of Student Financial Aid.

The Office of Student Financial Aid will notify you if there is additional documentation needed or any other questions to be answered.

**The Office of Student Financial Aid cannot process your financial aid package until verification has been completed, so it is imperative that you provide the required documents as soon as possible.**

### Student Information

\_\_\_\_\_  
Student's Last Name                      First Name                      M.I.

\_\_\_\_\_  
Student's Social Security Number

\_\_\_\_\_  
Student's Street Address (include apt. no.)

\_\_\_\_\_  
Student's Date of Birth

\_\_\_\_\_  
City State Zip Code

\_\_\_\_\_  
Student's Email Address

\_\_\_\_\_  
Student's Home Phone Number (include area code)

\_\_\_\_\_  
Student's Alternate or Cell Phone Number

**2015 IRS Income Tax Return Information for Student (Spouse) Tax Filers**

**Important Note:** The instructions below apply to the student and spouse, if the student is married. Notify the Office of Student Financial Aid if the student or spouse filed separate IRS income tax returns for 2015 or had a change in marital status after December 31, 2015.

**Instructions:** Complete this section if the student and spouse filed or will file a 2015 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at [FAFSA.gov](http://FAFSA.gov).* In most cases, no further documentation is needed to verify 2015 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

In most cases, for electronic filers, 2015 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 2–3 weeks after the 2015 electronic IRS income tax return has been accepted by the IRS. Generally, for filers of 2015 paper IRS income tax returns, the 2015 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 6–8 weeks after the 2015 paper IRS income tax return has been received by the IRS. Contact the Office of Student Financial Aid if more information is needed about using the IRS DRT or obtaining an IRS Tax Return Transcript.

If the student and spouse filed separate 2015 IRS income tax returns, the IRS DRT cannot be used and the **2015 IRS Tax Return Transcript(s)** must be provided for each.

**Check all that apply:**

- I have used the IRS DRT in *FAFSA on the Web* to transfer 2015 IRS income tax return information into the student's FAFSA.
- I am unable or chooses not to use the IRS DRT in *FAFSA on the Web*, and instead must provide the school a **2015 IRS Tax Return Transcript(s)**. (signature not required)

A **2015 IRS Tax Return Transcript** may be obtained through:

- On-line Request - Go to [www.IRS.gov](http://www.IRS.gov), under the Tools heading on the IRS homepage, click "Get a Tax Transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax **Return** Transcript" and **NOT** the "IRS Tax Account Transcript."
  - Telephone Request - 1-800-908-9946
  - Paper Request Form - IRS Form 4506T-EZ or IRS Form 4506-T
- My spouse and I filed separate IRS income tax returns for 2015.  
(If the student and spouse filed separate 2015 IRS income tax returns, **2015 IRS Tax Return Transcripts** must be provided for both.)
  - I had a change in marital status after the end of the 2015 tax year on December 31, 2015.
  - Check here if all **2015 IRS Tax Return Transcript(s)** are provided.

### 2015 Income Information for Student (Spouse) Nontax Filers

The instructions and certifications below apply to the student and spouse, if the student is married. Complete this section if the student and spouse will not file and is not required to file a 2015 income tax return with the IRS.

**Check the box that applies:**

- The student (and if married, your spouse) was not employed and had no income earned from work in 2015.
- The student (and/or spouse) was employed in 2015 and has listed below the names of all employers, the amount earned from each employer in 2015, and whether an IRS W-2 form is provided. [Provide copies of all 2015 IRS W-2 forms issued to the student (and/or spouse) by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and ID number at the top.

**Note:** We may require you to provide documentation from the IRS that indicates a 2015 IRS income tax return was not filed with the IRS.

Employer's Name	2015 Amount Earned	IRS W-2 Provided?
<i>Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00</i>	<i>Yes</i>

### Household Size and Number in College

List below the people in the student's household. Include:

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of their support from July 1, 2016, through June 30, 2017, even if a child does not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of their support and will continue to provide more than half of their support through June 30, 2017.

For any household member who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2016, and June 30, 2017, include the name of the college.

### Household Size and Number in College—Continued

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time (Yes or No)
		<i>Self</i>		

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

### Child Support Paid

If the student and/or spouse, who is a member of the household, paid child support in 2015 complete all fields below. If more space is needed, provide a separate page that includes the student's name and ID number at the top.

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support Was Paid	Amount of Child Support Paid in 2015

Check this box if the student, and/or spouse, who is a member of the household, did **not** pay child support in 2015.

Note: If we have reason to believe that the information regarding child support paid is not accurate, we may require additional documentation, such as:

- A signed statement from the individual receiving the child support certifying the amount of child support received; or
- Copies of the child support payment checks, money order receipts, or similar records of electronic payments having been made.

**Supplemental Nutrition Assistance Program (SNAP-Food Stamps)**

The student certifies that \_\_\_\_\_, a member of the student's household, received benefits from the Supplemental Nutrition Assistance Program (SNAP) sometime during 2014 or 2015. SNAP may be known by another name in some states. For assistance in determining the name used in a state, please call 1-800-4FED-AID (1-800-433-3243).

The student's household includes all those listed on page 4 under "Household Size and Number in College":

- Check this box if SNAP benefits **do** apply to your household.
- Check this box if SNAP benefits **do not** apply to your household.

Note: If we have reason to believe that the information regarding the receipt of SNAP benefits is inaccurate, we may require documentation from the agency that issued the SNAP benefits in 2014 or 2015.

**High School Completion Status**

Provide one of the following documents that indicate the student's high school completion status when the student will begin college in 2016–2017.

**Check the box that applies:**

- My official high school transcript, noting graduation date, was **previously submitted** to Edison.
- My official high school transcript, noting graduation date, **is attached**. (The transcript must remain in sealed envelope as received from the school.)
- My official General Educational Development (GED) transcript and test scores proving graduation was **previously submitted** to Edison.
- My official General Educational Development (GED) transcript and test scores proving graduation, **is attached**. (The transcript and test scores must remain in sealed envelope as received from the agency.)
- My official homeschool transcript, signed by the student's parent or guardian, listing the secondary school courses and grades the student completed and documents the successful completion of a secondary school education in a homeschool setting was **previously submitted** to Edison.
- My official homeschool transcript, signed by the student's parent or guardian, listing the secondary school courses and grades the student completed and documents the successful completion of a secondary school education in a homeschool setting **is attached**.

**Identity and Statement of Educational Purpose**

- I understand I must meet with Financial Aid Counselor to present a valid (not expired) government-issued photo identification as part of the verification process. (A valid government-issued photo ID includes but is not limited to a driver's license, state ID, or passport.)
- I understand I must meet with a financial aid counselor to sign a statement certifying the federal financial aid received will only be used for educational purposes to pay the cost of attending the institution for 2016-2017.

**Certifications and Signatures**

Each person signing below certifies that all of the information reported is complete and correct.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.**

\_\_\_\_\_  
Student's Signature (Required)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature (Optional)

\_\_\_\_\_  
Date

*Do not mail this worksheet to the U.S. Department of Education*

*Submit this worksheet to  
Edison State Community College  
Office of Student Financial Aid  
1973 Edison Dr.  
Piqua, OH 45356*